

Jaguar Land Rover Defined Contribution Fund (Zurich) Joining form

If you wish to be included in The Jaguar Land Rover Defined Contribution Fund, please complete sections 1, 2 and 3 of this form. Please return the completed form to:

Jaguar Land Rover Payroll Department, Block 17, Lode Lane, Solihull, Mail Drop 53S/7/4.

Signing the Declaration section of this form will make you a member of The Jaguar Land Rover Defined Contribution Fund. However, you can change your mind before you get your plan documents by contacting Zurich. You can also change your mind within 30 days from when you get your plan documents.

Data Protection Zurich:

Zurich is committed to ensuring that the way they collect, hold, use and share information about you complies fully with the Data Protection Act 1998. Before completing this form please read their Data Protection leaflet. Zurich and Jaguar Land Rover Limited will be Data Controllers under the Data Protection Act 1998.

Section 1 – Personal Details

Full Name	
National Insurance Number	
Payroll Number	
Date of Birth	
Marital Status	
Home Address and Phone Number	
Post Code	
Contract (Monthly or Weekly paid)	
Effective Date	

Section 2 – Payment and Investment Strategy

By signing section 3 of this form, you will join The Jaguar Land Rover Defined Contribution Fund, and will be enrolled into the Pension Salary Sacrifice (PSS) arrangement. Your salary sacrifice will be as set out below.

Reduction in Salary	Employer Payment
4%	8%

If you would like a higher percentage to be deducted from your salary, please detail this below.

New reduction in salary (%)	

Please note that you cannot invest less than 4% of your basic earnings

You investment strategy will be as set out below, however can be changed on the Zurich website should you wish.

Investment Strategy	% Invested
Default lifestyle strategy	100%

If you want to change your selected retirement age, please complete the box. Below.

Selected retirement age (65 is the plan normal retirement age) Retirement age can be chosen as 55-75 inclusive	

Section 3 – Consent and Authorisation

I consent to my information being used in the way described in the Data Protection leaflet and to the Data Controllers having access to that information.

I consent to the Data Controllers sharing the information detailed above.

I authorise Jaguar Land Rover Limited to deduct from my salary any payments due and to forward these to Zurich to be invested in the plan held in my name.

I confirm that I want to be included as a member of the Zurich Group Personal Pension (no. 1Z) Plan on the terms stated above and that:

- I agree to be bound by the rules of the plan.
- I understand that Zurich will shortly confirm the terms on which I have become a member of the plan, and that I must advise Zurich or my HR Department immediately if any of those terms are incorrect or alter at any time.
- I have read the Key features document which was provided by my employer.

In the event I express an interest in transferring my existing pension benefits to my Zurich Group Personal Pension (no. 1Z) Plan I authorise them to send my pre sale pay including my personal illustration to me through my employer.

Member Signature	
Member Name (Please Print)	
Date	